HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

United Energy Group Limited 03/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00467</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month <u>60,000,000</u> <u>HK\$0.01</u> <u>HK\$600,000,000.00</u>							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	tion : <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Desci	ription :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N</u> /A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	26,289,413,429	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	26,289,413,429	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	'	Movement dur	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme Exercise price: HK\$0.93 (11/ 05/2006)						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	23,256,637
2. N/A						
(/ /) Ordinary shares (Note 1)						
3. N/A						
(/ /) Ordinary shares (Note 1)						
4. N/A						
(/ /) Ordinary shares (Note 1)						
			Total A. (Ordir	nary shares)	Nil	
				nce shares)	N/A	
			()	Other class)	N/A	
Total funds raised due options (State current		from exercise of	<u>N/A</u>			

					No. of	
					new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be issued
	Currency	Nominal value			during the	pursuant
	of	at close of		Nominal value	month	thereto as at
Description of warrants	nominal	preceding	Exercised during	at close of the	pursuant	close of the
(Date of expiry - dd/mm/yyyy)	value	month	the month	month	thereto	month
1. N/A						
(/ /)						
Stock code (if listed)			-			
Class of shares						
			-			
Subscription price			-			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/)	/)	-			
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,	, ,				
(dd/mm/yyyy)	(/	/)				
3. N/A						
(/ /)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	()				
4. N/A	\/	. /				
<u>, 10/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
		*				
		То	tal B. (Ordinar	y shares) Nil		
				e shares) N/A		-
				her class) N/A		-
			(01	<u></u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ce shares) N/A		 -
		·	(Preferen			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
Full particulars including ECM approval data (dd/mm/uuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)	-	
		-
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			< ·····			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(((()))))))))))))))))))))))))))			<u>N/A</u>	N/A
			Class of shares repurchased (Note				
6.	Repurchase of shares		1) Cancellation date :	(/ /)		
			(dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	N/A	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)	_					
10.	Other (Please specify)	At State price : currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			AGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
				efer	en	ce s	share	s) <u>Nil</u> s) <u>N/A</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issi	ued Share

Submitted by:	Tricor Secretaries Limited
Title: E	Branch Share Registrar
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.